

**To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority**

Current report 32/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	20.05.2026
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 103.595.708.36
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: EUR 1.5 million investment in a real estate project developed by the Maurer Group

Meta Estate Trust S.A. informs investors and the market regarding the completion of an investment amounting to **EUR 1.5 million**, structured as financing granted under its **co-development line**.

The investment targets a project developed by the Maurer Group, with a solid track record in the real estate market, over 20 years of experience, more than 12,300 apartments sold and presence in six cities in Romania: Braşov, Constanţa, Mureş, Cluj, Sighişoara and Sibiu.

The financing is granted to Maurer Imobiliare Cluj S.R.L. and is structured as a mezzanine loan, with a maturity of 12 months. The investment is made from own funds, in three tranches of EUR 0.5 million each, and is intended to support the completion of the remaining works, as well as to ensure a liquidity buffer until the full collection of the receivables related to the project.

The project is at an advanced stage of execution, with a completion rate of approximately 96%, and deliveries to the promissory buyers are estimated to begin in the last quarter of 2026.

Through this investment, Meta Estate Trust continues the implementation of its strategy of disciplined capital allocation in real estate projects with a clear risk profile, selectively using the co-development line for well-founded, targeted opportunities.

Dan Petrişor
CEO

